Application Guidelines for ZS**K4 & ZF**K4 Refrigeration Copeland Scroll™ Compressors 2 - 9 Horsepower

TABLE OF CONTENTS

Safety ............................................................................................................. 3
  Safety Instructions ................................................................................. 3
  Safety Icon Explanation ........................................................................ 3
  Instructions Pertaining to Risk of Electrical Shock, Fire, or Injury to Persons ........................................................................... 4
  Safety Statements .................................................................................. 4
1. Introduction ............................................................................................ 5
2. Nomenclature ........................................................................................ 5
3. Operating Envelope .............................................................................. 5
4. Liquid Injection ..................................................................................... 5
5. Vapor Injection ..................................................................................... 6
6. DISCHARGE TEMPERATURE CONTROL VALVE ................................. 6
  6.1. Introduction ....................................................................................... 6
  6.2. Valve Specifications .......................................................................... 6
  6.3. Installation of Valve ......................................................................... 6
  6.4. Suggested Application Techniques .................................................. 7
  6.5. Compressor Or Valve Service .......................................................... 7
7. Accumulators ........................................................................................ 7
8. Superheat Requirements ...................................................................... 7
9. Crankcase Heaters ............................................................................... 8
  9.1. Single Phase ..................................................................................... 8
  9.2. Three Phase - Outdoor Only ............................................................ 8
10. Discharge Line Thermostat ................................................................. 8
11. Pressure Controls .............................................................................. 8
12. Pump Down Recommendations ......................................................... 8
13. IPR Valve ........................................................................................... 8
14. Motor Protection ................................................................................ 8
15. Compressor Oil Charge .................................................................... 8
16. Oil Management for Rack Applications ........................................... 8
17. Discharge Mufflers ........................................................................... 9
18. Compressor Tubing and Mounting .................................................... 9
19. Starting Characteristics ..................................................................... 9
20. Fusite ................................................................................................. 10
21. Shell Temperature ............................................................................ 10
22. Connection Fittings .......................................................................... 10
23. Three Phase Scroll Compressors - Directional Dependence .......... 10
24. Brief Power Interruptions .................................................................. 10
25. Deep Vacuum Operation .................................................................. 10
26. Assembly Line System Charging Procedure .................................. 11
27. Unbrazing System Components ....................................................... 11
28. High Potential (Hipot) Testing ......................................................... 11
29. Copeland Scroll Functional Check ..................................................... 11
  29.1. New Installation ............................................................................ 12
30. Field Service ...................................................................................... 12

APPENDIXES

Appendix A: Oil Sight Glass Design
Appendix B: OMB Electronic Oil Level Management System Installation and Service Instructions
Appendix C: OMB/C Oil Management Control.

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TABLE OF FIGURES
Figure 1 - Scroll Tube Brazing ........................................ 12
Figure 2 - R-22 ZF**K4 Envelope ............................. 13
Figure 3 - R-134a ZF**K4E Envelope ..................... 13
Figure 4 - R-404A / R-507 / R-407A / R-407C / R-407F / R-448A / R-449A ZF**K4E Envelope ......... 13
Figure 5 - ZS**K4E Envelope (R-134A) ...................... 13
Figure 6 - ZS**K4E Envelope (R-404A/R-507) ............ 13
Figure 7 - ZS**K4/K4E Envelope (R-22) ...................... 13
Figure 8 - Copeland Scroll K4 Liquid Injection* ........... 14
Figure 9 - Copeland Scroll K4 Vapor Injection* ........... 14
Figure 10 - DTC Valve installation .............................. 15
Figure 11 - 2 to 9 HP Copeland Scroll Rack Mounting Kit (P/N 527-0157-00) ........................................ 16
Figure 12 - 2-9 HP Copeland Scroll Condensing Unit Mounting Kit (P/N 527-0116-00) ................ 16
Figure 13 - Typical Suction Tubing ............................. 17
Figure 14 - Typical Injection Tubing ............................. 17
Figure 15 - Motor Terminal (Fusite) Connections for Single Phase and Three Phase Scrolls .......... 17
Figure 16 - Scroll Wiring Schematic ............................. 18
Figure 17 - Design until November 30th, 2014 (14K and earlier) .......................................................... 1
Figure 18 - Design as of December 1st, 2014 (14K and after) ................................................................. 1
Figure 15 - Available OMB adapter Kit ....................... 2
Figure 20 - OMB Design until November 30th, 2014 (14K and earlier) .................................................... 2
Figure 21 - OMB Design as of December 1st, 2014 and after (14K and after) .......................................2

TABLES
Table 1 - Refrigerant and Lubricant Chart ................. 5
Table 2 - Capillary Tubes For Liquid Injection ............ 19
Table 3 - Crankcase Heaters ....................................... 19
Table 4 - Conduit Ready Heater Terminal Box Kits ... 19
Table 5 - Discharge Line Thermostat Kits............... 20
Table 6 - Low and High Pressure Control Settings for ZF*K4(E) & ZS*K4(E) ......................................... 20
Table 7 - Oil Charges .................................................. 20

Revision Tracking R20
Pg. 5 – POE text changed to a Warning.
Pg. 8 – “Discharge Line Thermostat” section changed to be harmonized with AE-1425.
Pg. 12 – “General Guidelines and More Information” Section added.
“Oil Sight Glass Design” and “OMB” Sections moved to the end of the Bulletins as Appendixes.
Safety Instructions

Copeland Scroll™ compressors are manufactured according to the latest U.S. and European Safety Standards. Particular emphasis has been placed on the user's safety. Safety icons are explained below and safety instructions applicable to the products in this bulletin are grouped on Page 3. These instructions should be retained throughout the lifetime of the compressor. You are strongly advised to follow these safety instructions.

Safety Icon Explanation

⚠️ DANGER: DANGER indicates a hazardous situation which, if not avoided, will result in death or serious injury.

⚠️ WARNING: WARNING indicates a hazardous situation which, if not avoided, could result in death or serious injury.

⚠️ CAUTION: CAUTION, used with the safety alert symbol, indicates a hazardous situation which, if not avoided, could result in minor or moderate injury.

⚠️ NOTICE: NOTICE is used to address practices not related to personal injury.

⚠️ CAUTION: CAUTION, without the safety alert symbol, is used to address practices not related to personal injury.

🔥 FLAMMABLE: FLAMMABLE, Fire hazard! Sparking in a potentially explosive atmosphere! Explosion hazard!
Instructions Pertaining to Risk of Electrical Shock, Fire, or Injury to Persons

**ELECTRICAL SHOCK HAZARD**

- Disconnect and lock out power before servicing.
- Discharge all capacitors before servicing.
- Use compressor with grounded system only.
- Molded electrical plug must be used when required.
- Refer to original equipment wiring diagrams.
- Electrical connections must be made by qualified electrical personnel.
- Failure to follow these warnings could result in serious personal injury.

**PRESSURIZED SYSTEM HAZARD**

- System contains refrigerant and oil under pressure.
- Remove refrigerant from both the high and low compressor side before removing compressor.
- Never install a system and leave it unattended when it has no charge, a holding charge, or with the service valves closed without electrically locking out the system.
- Use only approved refrigerants and refrigeration oils.
- Personal safety equipment must be used.
- Failure to follow these warnings could result in serious personal injury.

**BURN HAZARD**

- Do not touch the compressor until it has cooled down.
- Ensure that materials and wiring do not touch high temperature areas of the compressor.
- Use caution when brazing system components.
- Personal safety equipment must be used.
- Failure to follow these warnings could result in serious personal injury or property damage.

**COMPRESSOR HANDLING**

- Use the appropriate lifting devices to move compressors.
- Personal safety equipment must be used.
- Failure to follow these warnings could result in personal injury or property damage.

**Safety Statements**

- Refrigerant compressors must be employed only for their intended use.
- Only qualified and authorized HVAC or refrigeration personnel are permitted to install commission and maintain this equipment.
- Electrical connections must be made by qualified electrical personnel.
- All valid standards and codes for installing, servicing, and maintaining electrical and refrigeration equipment must be observed.

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1. Introduction
The Copeland Scroll™ K4 compressor represents the second generation of compliant scroll technology for the refrigeration industry. Four major changes have been incorporated compared to the previous K3 offering:

- Revised scroll form - Specifically designed to achieve the higher compression ratios typically found in refrigeration applications
- Addition of Dynamic Discharge Valve - Provides improved energy efficiency when operating at high compression ratio conditions
- Modified Injection System - Enables the scroll to accept either liquid or vapor injection depending on system design.
- DU Drive Bearing - This Teflon impregnated bronze bearing provides improved reliability

These changes result in a compressor that is suitable for the most demanding refrigeration applications with efficiencies comparable to the industry standard Discus™ compressor.

2. Nomenclature
The Copeland Scroll compressor model numbers include the nominal capacity at standard 60Hz ARI rating conditions. Please refer to product literature for model number details.

3. Operating Envelope
K4 models can be used with a variety of refrigerants depending on the model selected and the lubricant used:

Table 1 - Refrigerant and Lubricant Chart

<table>
<thead>
<tr>
<th>Model</th>
<th>Refrigerant</th>
<th>Lubricant</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZS, ZF</td>
<td>R-22</td>
<td>MO</td>
</tr>
<tr>
<td>ZS, ZF</td>
<td>R-404R, R-507, R-134A, R-22</td>
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See Form 93-11 for a complete list of all Emerson approved refrigerants and lubricants.

3. Operating Envelope
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4. Liquid Injection
The low temperature scroll compressor is provided with an injection port suitable for connection to a source of liquid refrigerant. Internally, this port is connected to an inner pocket of the scroll mechanism. Since this pocket is separated from the suction inlet, no loss of capacity or mass flow results from injecting at this point.

Refrigerant injected in this manner must include the system components listed on the next page. Failure to provide these components can result in liquid refrigerant completely filling the scroll during an “off” cycle. When power is reapplied in this condition, the hydraulic effect produced can result in pressures high enough to cause permanent damage to the compressor. It is a condition of warranty that these components are properly installed, whenever liquid or vapor injection is used.

- Capillary Tube - Liquid must be fed through an appropriate capillary tube as defined in Table 2, which can be found at the end of this bulletin. NOTE: Not required if DTC valve is used.

**WARNING**
POE may cause an allergic skin reaction and must be handled carefully and the proper protective equipment (gloves, eye protection, etc.) must be used when handling POE lubricant. POE must not come into contact with any surface or material that might be harmed by POE, including without limitation, certain polymers (e.g. PVC/ CPVC and polycarbonate). Refer to the Safety Data Sheet (SDS) for further details.

The ZF and ZS model families are intended for refrigeration type duty. The approved operating envelopes for these models are depicted in Figure 2 through Figure 7, which can be found at the end of this bulletin.

It must be noted that the ZF model when operated at low evaporator temperatures requires some form of injection to prevent overheating. Either liquid or vapor injection is sufficient for moderate condensing temperatures. However, depending on the refrigerant used, evaporating temperature and condensing temperature, liquid injection is required.
• Solenoid Valve - A solenoid valve with a minimum 0.109 inch orifice must be provided in the injection circuit that opens whenever the compressor is operative or cooling is required during pumpdown. The solenoid must be closed when the compressor is cycled off. NOTE: Not required if DTC valve is used.

• Current Sensing Relay - To prevent the solenoid from remaining open during a “motor protector trip” a current sensing relay must be provided that senses whenever the compressor is “off” and closes the solenoid to stop injection. NOTE: Not required if DTC valve is used.

The following components are not required, but they are recommended for liquid injection.

• Sight Glass - A sight glass just before the capillary tube inlet is recommended to allow visual inspection for the presence of liquid refrigerant.

• Filter/Drier - A filter/drier installed in the injection circuit is recommended to avoid the possibility of capillary tube blockage due to contaminants.

Figure 8 is a representation of a typical system with these components.

The advantage of this type of injection system is that it tends to be self regulating i.e., as the pressure differential across the capillary tube increases, the amount of liquid fed to the compressor also increases. Since more cooling is needed at high compression ratio conditions, this “automatic” increase in liquid feed is exactly what is needed.

For the liquid injection system to be effective, a minimum of 5°F sub-cooled liquid at the capillary inlet is required. However, DO NOT use mechanically cooled subcooled liquid. The cap tube will be oversized under this condition and will dilute the oil in the compressor crankcase.

NOTE: Use of R-407a and R-407c with capillary tubes is not approved - see Discharge Temp Control Valve section for proper use.

5. Vapor Injection

Emerson has developed the ZF**KVE low temperature models to take advantage of the system efficiency benefit due to subcooling the liquid being feed to the evaporator. Figure 9 is a representation of this type of system. However, it is beyond the scope of this bulletin to provide details of the proper application of vapor-injected systems. Please refer to AE4-1327 for additional information on "Economized Vapor Injection" systems.

6. DISCHARGE TEMPERATURE CONTROL VALVE

6.1. Introduction

The purpose of the DTC valve is to eliminate the need for a capillary tube on the 2 through 9 horsepower "ZF" scroll model family.

The DTC valve is approved for all refrigerants in this product range. A DTC valve must be used for ZF**K4E applications with R-407C, R-407A, R-448A and R-449A.

<table>
<thead>
<tr>
<th>Kit Number</th>
<th>Size</th>
<th>Notes</th>
</tr>
</thead>
<tbody>
<tr>
<td>998-0500-00</td>
<td>3/8&quot;</td>
<td>Sweat Tube</td>
</tr>
<tr>
<td>998-0500-01</td>
<td>1/4&quot;</td>
<td>Flare</td>
</tr>
</tbody>
</table>

6.2. Valve Specifications

Opening Setpoint: 193°F ±5°F

Liquid Line Connection: 3/8” (9.5mm)

Installation of Valve (see Figure 10)

6.3. Installation of Valve

(see Figure 10)

The valve bulb must be installed in the top cap thermal well to adequately control scroll temperatures. The valve should be tightened on the injection fitting to a torque of 216-245 in. lbs. (24.4 - 27.7 Nm). A 90° orientation on the valve is recommended, however it will function properly in any orientation. The capillary tube connecting the valve to the bulb should be positioned such that it does not contact the compressor during operation. Do not bend the capillary tube within 1” (25.4mm) of the valve.

The DTC Valve comes with an insulating cap. If this additional height from the cap is an issue, the valve cap could be replaced with high temperature insulation. This should be applied to insulate and protect the valves remote bulb assembly. This will reduce the total height requirement by 0.5” (12.7mm).
Attention: The DTC sensing bulb should be installed by hand. The valve should push in with little force. Using a hammer or other tool could damage the bulb, thus changing the operation of the valve.

6.4. Suggested Application Techniques
For the most efficient thermal sensing, spread a thin film of thermal grease around the DTC Valve bulb before installing into the top cap well. However, for proper functioning of the valve this is not required.

At your discretion, field serviceability can be improved by installing a shut-off valve in the liquid line just before the DTC Valve.

The valve requires a solid column of liquid. A liquid line sightglass could be applied to visually insure liquid flow.

6.5. Compressor Or Valve Service
Replacing a ZF compressor using capillary tube, liquid injection solenoid, and current sensing relay:
The ZF compressor and DTC Valve eliminates the need for the solenoid and current sensing relay. These devices may be left on if desired, but they are not required.

Replacing a ZF compressor using the DTC Valve:
We recommend replacing both the DTC Valve and the compressor at the same time. If you wish to use the existing DTC Valve, the valve filter (pn 013-0119-00) should be cleaned and/or replaced.

Replacing a capillary tube on a ZF compressor:
The DTC Valve is not backward compatible on compressors with no thermal well in the top cap. Replacement capillary tubes will be available through our PrimeSourceSM network.

Replacing a DTC Valve on a ZF compressors:
Before replacing the DTC Valve, clean and/or change the filter to verify there is an unobstructed column of liquid to the valve.

7. Accumulators
Due to the scroll’s inherent ability to handle liquid refrigerant in flooded start and defrost cycle operation conditions, accumulators may not be required. An accumulator is required on single compressor systems with charges over 10 lbs. On systems with defrost schemes or transient operations that allow prolonged, uncontrolled liquid return to the compressor, an accumulator is required unless a suction header of sufficient volume to prevent liquid migration to the compressor is used.

Excessive liquid flood back or repeated flooded starts will dilute the oil in any compressor causing inadequate lubrication and bearing wear. Proper system design will minimize liquid floodback thereby ensuring maximum compressor life.

8. Superheat Requirements
In order to assure that liquid refrigerant does not return to the compressor during the running cycle, attention must be given to maintaining proper superheat at the compressor suction inlet. Emerson recommends a minimum of 20°F (11°C) superheat, measured on the suction line 6 inches (152mm) from the suction valve, to prevent liquid refrigerant floodback.

Another method to determine if liquid refrigerant is returning to the compressor is to accurately measure the temperature difference between the compressor oil crankcase and the suction line. During continuous operation we recommend that this difference be a minimum of 50°F (27°C). This “crankcase differential temperature” requirement supersedes the minimum suction superheat requirement in the last paragraph. To measure oil temperature through the compressor shell, place a thermocouple on the bottom center (not the side) of the compressor shell and insulate from the ambient.

During rapid system changes, such as defrost or ice harvest cycles, this temperature difference may drop rapidly for a short period of time. When the crankcase temperature difference falls below the recommended 50°F (27°C), our recommendation is the duration should not exceed a maximum (continuous) time period of two minutes and should not go lower than a 25°F (14°C) difference.

Contact your Emerson Climate Technologies representative regarding any exceptions to the above requirements.
9. Crankcase Heaters

9.1. Single Phase
No crankcase heaters are required on single phase scroll compressors.

9.2. Three Phase - Outdoor Only
Crankcase heaters are required on three phase compressors when the system charge exceeds 10 lbs. See Table 3.

The listed crankcase heaters are intended for use only where there is limited access. The heaters are not equipped for use with electrical conduit. Where applicable electrical safety codes require heater lead protection, a crankcase terminal box should be used. Recommended crankcase heater terminal box and cover kit numbers are listed in Table 4. If there are any questions concerning their application, contact Emerson Climate Technologies Application Engineering.

10. Discharge Line Thermostat
A discharge line thermostat is required in the compressor control circuit. The thermostats have a cut out setting that will insure External discharge line temperatures below the 260°F maximum limit. It should be installed approximately 7 inches from the discharge tube outlet. If a service valve is installed at the discharge tube, the thermostat should be located 5 inches from the valve braze.

Kits have been set up to include the TOD thermostat, retainer, and installation instructions. These thermostats must be used with the properly selected thermostat that fits discharge line O.D. to ensure proper thermal transfer and temperature control. See Table 5 for a list of discharge line thermostat kit numbers. They work with either 120 or 240 volt circuits, and are available with or without an alarm circuit capability.

11. Pressure Controls
Both high and low pressure controls are required and the following set points are the minimum and maximum limits. See Table 6 for setpoints.

12. Pump Down Recommendations
Refrigeration scroll compressors use a low-leak discharge valve to prevent high-pressure backflow into the low side. Typically, this check valve prevents system pressures from equalizing and pump down can be achieved. However, during laboratory testing, we have observed a potential short cycling condition on the 2, 2½, 3, & 3½ Horsepower models. This phenomenon can be attributed to several factors:

1. Location of low-pressure control sensor. If it is located right at the suction inlet of the compressor, it will be more sensitive to pressure spikes.
2. Actual low-pressure setting. Refer to our recommended setting in Table 6. If the differential pressure setting is too close, this will increase the possibility of short cycling.
3. Type of Low-pressure control can have an effect on cycling. The encapsulated non-adjustable type is more susceptible to causing excessive cycling due to tolerances.
4. If short cycling cannot be avoided, using a 3-minute time delay will limit the cycling of the compressor to an acceptable level.

13. IPR Valve
Refrigeration scroll compressors (up to 9 HP size) have internal pressure relief valves which open at a discharge to suction differential pressure of 375 to 450 psi. The high pressure hot gas is diverted onto the motor protector. This action will trip the motor protector and remove the motor from the line.

14. Motor Protection
Conventional inherent internal line break motor protection is provided.

15. Compressor Oil Charge
See Table 7 for the proper field oil recharge values.
The oil level of scroll compressors should be adjusted to the mid-point of the sight glass.

16. Oil Management for Rack Applications
Copeland™ refrigeration scroll compressors may be used on multiple compressor parallel rack applications. This requires the use of an oil management system to maintain proper oil level in each compressor crankcase. The sight glass connection supplied can accommodate the mounting of the oil control devices.
Unlike semi-hermetic compressors, scroll compressors do not have an oil pump with accompanying oil pressure safety controls. Therefore, an external oil level control is required.

The OMB and OMC Oil Level Management Control combine the functions of level control and timed compressor shut-off should the level not come back to normal within a set period of time. This device has been found to provide excellent performance in field tests on scroll compressors and is recommended for parallel system applications. See Appendix B and Appendix C for more details about OMB and OMC systems.

Immediately after system start-up the oil reservoir level will fluctuate until equilibrium is reached. It is advisable to monitor the oil level during this time to assure sufficient oil is available. This will prevent unnecessary trips of the oil control system.

Note: If oil management problems are occurring, please refer to AE17-1320 or contact Emerson Climate Technologies Application Engineering.

17. Discharge Mufflers
Flow through scroll compressors is continuous with relatively low pulsations. External mufflers applied to piston compressors may not be required on the Copeland Scroll compressor. A discharge muffler is designed into the top cap of the compressor system, but due to system variability individual tests should be conducted by the system manufacturer to verify acceptable levels of sound and vibration and requirement of an external muffler.

18. Compressor Tubing and Mounting
Compressor mounting must be selected based on application. Consideration must be given to sound reduction and tubing reliability. Some tubing geometry or “shock loops” may be required to reduce vibration transferred from the compressor to external tubing.

Mounting for Rack Systems - Specially designed rubber grommets are available for Copeland Scroll 2-9 H.P. scroll rack applications. These grommets are formulated from a high durometer material specifically designed for refrigeration applications. The high durometer limits the compressors motion thereby minimizing potential problems of excessive tubing stress. Sufficient isolation is provided to prevent vibration from being transmitted to the mounting structure. This mounting arrangement is recommended for multiple compressor rack installations. See Figure 11 for a detail of this mounting system.

NOTICE
The use of standard soft grommets is not recommended for most Copeland Scroll rack installations. These “softer” mounts allow for excessive movement that will result in tube breakage unless the entire system is properly designed.

Condensing Units - For 2-9 H.P. Copeland Scroll condensing unit applications soft mounts are recommended. See Figure 12.

Tubing Considerations - Proper tube design must be taken into consideration when designing the tubing connecting the scroll to the remaining system. The tubing should provide enough “flexibility” to allow normal starting and stopping of the compressor without exerting excessive stress on the tube joints. In addition, it is desirable to design tubing with a natural frequency different from the normal running frequency of the compressor. Failure to do this can result in tube resonance and unacceptable tubing life. Figure 13 and Figure 14 are examples of acceptable tubing configurations.

CAUTION
These examples are intended only as guidelines to depict the need for flexibility in tube designs. In order to properly determine if a design is appropriate for a given application, samples should be tested and evaluated for stress under various conditions of use including voltage, frequency, load fluctuations, and shipping vibration. The guidelines above may be helpful; however, testing should be performed for each system designed.

19. Starting Characteristics
Single phase scrolls are designed with PSC type motors and therefore will start without the need of start assist devices in most applications. However, if low voltage conditions exist at start-up, protector trips can result. Therefore, start assist devices (start capacitors & relays)
are available to maximize starting characteristics under abnormal conditions.

20. Fusite
Fusite pin orientation for single phase and three phases Copeland Scroll compressors are shown in Figure 15 and inside the terminal box.

21. Shell Temperature
![WARNING]
System component failure may cause the top shell and discharge line to briefly reach temperatures above 300°F. Wiring or other materials which could be damaged by these temperatures should not come in contact with the shell.

22. Connection Fittings
Scroll compressors are provided either with stub connections or Rotalock adapters depending on the bill of material selected (consult your District Sales Manager or Application Engineer for details).

As of April 1, 1998, stub tube models have copper plated steel suction, discharge, and injection fittings for a more rugged, leak resistant connection. Prior to April 1, 1998 discharge connections were 100% copper.

Brazing procedures for copper plated steel fittings are inherently different than brazing pure copper fittings. See section on Field Service (see Figure 1) for suggestions on how to properly make these connections.

23. Three Phase Scroll Compressors - Directional Dependence
Scroll compressors are directional dependent; i.e. they will compress in one rotational direction only. On single phase compressors this is not an issue since they will always start and run in the proper direction (except as described in the section Brief Power Interruptions). Three phase scrolls however, will rotate in either direction depending on the power phasing. Since there is a 50/50 chance of connected power being “backwards”, contractors should be warned of this. Appropriate instructions or notices should be provided by the OEM.

Verification of proper rotation can be made by observing that suction pressure drops, and discharge pressure rises when the compressor is energized. Additionally, if operated in reverse the compressor is noisier and its current draw is substantially reduced compared to tabulated values.

Although operation of the scroll in the reverse direction for brief periods of time is not harmful, continued operation could result in a failure.

All three phase compressors are wired identically internally. Once the correct phasing is determined for a specific system or installation, connecting properly phased power leads to the same Fusite terminals will maintain proper rotation.

24. Brief Power Interruptions
Brief power interruptions (less than 1/2 second) may result in powered reverse rotation of single phase Copeland Scroll compressors. High pressure discharge gas expands backwards through the scrolls at power interruption, causing the scroll to orbit in the reverse direction. If power is re-applied while this reversal is occurring, the compressor may continue to run noisily in the reverse direction for several minutes until the compressor’s internal protector trips. This has no negative impact on durability. When the protector resets the compressor will start and run normally.

Emerson strongly encourages use of a timer which can sense brief power interruptions and lock the compressor out of operation for two minutes. A typical timer wiring is shown in Figure 16.

No time delay is required on three phase models to prevent reverse rotation due to power interruptions.

25. Deep Vacuum Operation
![WARNING]
Do not run a Copeland Scroll compressor in a deep vacuum. Failure to heed this warning can result in internal arcing of the Fusite pins, which could cause permanent damage and possible venting of the Fusite pins.
A low pressure control is required for protection against deep vacuum operation. See section on Pressure Controls for the proper set points.

Scroll compressors (as with any refrigerant compressor) should never be used to evacuate a refrigeration or air conditioning system. See AE24-1105 for proper system evacuation procedures.

26. Assembly Line System Charging Procedure

Rapid charging only on the suction side of a scroll system can occasionally result in a temporary no-start condition for the compressor. If the flanks of the scroll happen to be in a sealed position, rapid pressurization of the low side without opposing high side pressure can cause the scrolls to seal axially. Until the pressures eventually equalize, the scrolls can be held tightly together, preventing rotation.

The best way to avoid this situation is to charge on both the high and low sides simultaneously at a rate which does not result in axial loading of the scrolls. The maximum charging rate can be determined through simple tests.

Should a scroll fail to start and this “sealing” condition is suspected, reverse the three phase leads and momentarily (1-2 seconds) power the compressor in the reverse direction. This should free the scroll flanks and allow for normal operation.

27. Unbrazing System Components

CAUTION

If the refrigerant charge is removed from a scroll unit by bleeding the high side only, it is sometimes possible for the scrolls to seal, preventing pressure equalization through the compressor. This may leave the low side shell and suction line tubing pressurized. If a brazing torch is then applied to the low side, the pressurized refrigerant and oil mixture could ignite as it escapes and contacts the brazing flame. It is important to check both the high and low sides with manifold gauges before unbrazing, or in the case of assembly line repair, remove refrigerant from both the high and low sides. Instructions should be provided in appropriate product literature and assembly (line repair) areas.

28. High Potential (Hipot) Testing

Many of the Copeland brand compressors are configured with the motor below the compressor. As a result, when liquid refrigerant is within the compressor shell the motor can be immersed in liquid refrigerant to a greater extent than with compressors with the motor mounted above the compressor. When Copeland brand compressors are Hipot tested and liquid refrigerant is in the shell, they can show higher levels of leakage current than compressors with the motor on top because of the higher electrical conductivity of liquid refrigerant than refrigerant vapor and oil. This phenomenon can occur with any compressor when the motor is immersed in refrigerant. The level of current leakage does not present any safety issue. To lower the current leakage reading the system should be operated for a brief period of time to redistribute the refrigerant to a more normal configuration and the system Hipot tested again. See bulletin AE4-1294 for Megohm testing recommendations. Under no circumstances should the Hipot or Megohm test be performed while the compressor is under a vacuum.

29. Copeland Scroll Functional Check

Copeland Scroll compressors do not have internal suction valves. It is not necessary to perform functional compressor tests to check how low the compressor will pull suction pressure. This type of test may damage a scroll compressor. The following diagnostic procedure should be used to evaluate whether a scroll compressor is functioning properly.

1. Verify proper unit voltage.
2. Normal motor winding continuity and short to ground checks will determine if the inherent overload motor protector has opened or if an internal short to ground has developed. If the protector has opened, the compressor must cool sufficiently to reset.
3. With service gauges connected to suction and discharge pressure fittings, turn on the compressor. If suction pressure falls below normal levels the system is either low on charge or there is a flow blockage.
4. Single Phase Compressors
If the suction pressure does not drop and the discharge pressure does not rise to normal levels, the compressor is faulty.

5. Three Phase Compressors

If the suction pressure does not drop and the discharge pressure does not rise, reverse any two of the compressor power leads and reapply power to make sure the compressor was not wired to run in the reverse direction.

The compressor current draw must be compared to published compressor performance curves at the compressor operating conditions (pressures and voltages). Significant deviations (±15%) from published values may indicate a faulty compressor.

29.1. New Installation

The copper-coated steel suction, discharge, and injection tubes on scroll compressors can be brazed in approximately the same manner as any copper tube.

- Recommended brazing material - Any Silfos® material is recommended, preferably with a minimum of 5% silver. However, 0% silver is acceptable.
- Use of a dry nitrogen purge to eliminate possibility of carbon buildup on internal tube surfaces is recommended.
- Be sure process tube fitting I.D. and process tube O.D. are clean prior to assembly.
- Apply heat in Area 1. As tube approaches brazing temperature, move torch flame to Area 2.
- Heat Area 2 until braze temperature is attained, moving torch up and down and rotating around tube as necessary to heat tube evenly. Add braze material to the joint while moving torch around circumference.
- After braze material flows around joint, move torch to heat Area 3. This will draw the braze material down into the joint. The time spent heating Area 3 should be minimal.
- As with any brazed joint, overheating may be detrimental to the final result.

30. Field Service

To disconnect:
- Reclaim refrigerant from both the high and low side of the system. Cut tubing near compressor.

To reconnect:
- Recommended brazing materials; Silfos® with minimum 5% silver or silver braze material with flux.
- Reinsert tube fitting.
- Heat tube uniformly in Area 1, moving slowly to Area 2. When joint reaches brazing temperature, apply brazing material.
- Heat joint uniformly around the circumference to flow braze material completely around the joint.
- Slowly move torch in Area 3 to draw braze material into the joint.

Do not overheat joint.


For general Copeland Scroll compressor please log in to Online Product Information at Emerson.com/OPI, refer to the Application Engineering bulletins listed below, or contact your Application Engineer.

<table>
<thead>
<tr>
<th>Bulletin</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>AE-1425</td>
<td>Application Guidelines for Low Temperature ZF**KAE 1-2.5HP Copeland Scroll™ Refrigeration Compressors</td>
</tr>
<tr>
<td>AE4-1327</td>
<td>Economized Vapor Injection (EVI) for ZF<em>KVE and ZF</em>K5E Compressors</td>
</tr>
<tr>
<td>AE17-1320</td>
<td>Oil Management for Copeland Scroll™ Compressors in Parallel Applications</td>
</tr>
<tr>
<td>AE24-1105</td>
<td>Principles of Cleaning Refrigeration Systems</td>
</tr>
<tr>
<td>AE4-1294</td>
<td>Megohm Values of Copeland® Compressors</td>
</tr>
</tbody>
</table>
Figure 2 - R-22 ZF**K4 Envelope
(Includes Liquid Injection)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient

Figure 3 - R-134a ZF**K4E Envelope
(Includes Liquid Injection)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient

Figure 4 - R-404A / R-507 / R-407A / R-407C / R-407F / R-448A / R-449A ZF**K4E Envelope
(Includes Liquid Injection)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient

Figure 5 - ZS**K4E Envelope (R-134A)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient

Figure 6 - ZS**K4E Envelope (R-404A/R-507)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient

Figure 7 - ZS**K4/K4E Envelope (R-22)
Conditions: 65°F Return Gas; 0°F Subcooling, 95°F Ambient
Figure 8 - Copeland Scroll K4 Liquid Injection*

Figure 9 - Copeland Scroll K4 Vapor Injection*

* See catalog 1.401 for part information
Figure 10 - DTC Valve installation

ASSEMBLY NOTES:

⚠️ VERIFY "COIL SPRING" IS SEATED IN THERMOSTAT TUBE (GROOVED AREA). (SPRING IS REQUIRED FOR PROPER INSTALLATION)

⚠️ THREAD "DISCHARGE TEMPERATURE CONTROL (DTC) VALVE" INTO THE INJECTION FITTING. TORQUE 216-240 IN/LBS (24-27 Nm).

⚠️ PRESS FIT "DTC BULB" INTO "THERMOSTAT TUBE" ON TOP OF THE COMPRESSOR, UNTIL DTC BULB BUMPS OUT IN THERMOSTAT TUBE. (SEE BULB & CAP ASSEMBLY DETAIL).

⚠️ SNAP "THERMO CAP" ONTO THE "DTC "BULB" ON TOP OF THE COMPRESSOR.

⚠️ COPPER TUBE FROM THE DTC BULB SHOULD BE APPROXIMATELY 1/8" OFF THE TOP OF THE COMPRESSOR.
Figure 11 – 2 to 9 HP Copeland Scroll Rack Mounting Kit (P/N 527-0157-00)

Figure 12 - 2-9 HP Copeland Scroll Condensing Unit Mounting Kit (P/N 527-0116-00)
Figure 13 - Typical Suction Tubing

Figure 14 - Typical Injection Tubing

NOTES:

(1) The above tubing configurations are guidelines to minimize tube stress.

(2) Follow similar guidelines for discharge tubing and oil return tubing as needed.

(3) If a run of over 20" is required, intermediate clamps may be necessary.

(4) Do not hang weights on tubing (e.g. filter drier on suction tubing) except after clamps or close to the header.

(5) Tube runs of less than 8" are not recommended.

(6) This dimension should be made as short as possible (e.g. 2" or less) but still insuring a proper braze joint.

(7) The above tubing recommendations are based on “no elbow joints”. The use of continuous tubing is preferred.

Figure 15 - Motor Terminal (Fusite) Connections for Single Phase and Three Phase Scrolls
**Time Delay Relay Specifications**

**Timer Opens:** 1 Electrical Cycle (.016 Seconds with 60 Hz Operation) After Power is Removed

**Timer Closes:** 2 Minutes (± 20%) Later, Whether Power is Restored or Not

**CSR** = Current Sensing Relay Contact

---

**Figure 16 - Scroll Wiring Schematic**
### Table 2 - Capillary Tubes For Liquid Injection

<table>
<thead>
<tr>
<th>Model</th>
<th>Cap Tube</th>
<th>Emerson Kit Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>I.D (Inches)</td>
<td>Length (Inches)</td>
</tr>
<tr>
<td>R-22</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF06K4</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF08K4</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF09K4</td>
<td>0.042</td>
<td>30</td>
</tr>
<tr>
<td>ZF11K4</td>
<td>0.042</td>
<td>30</td>
</tr>
<tr>
<td>ZF13K4</td>
<td>0.042</td>
<td>10</td>
</tr>
<tr>
<td>ZF15K4</td>
<td>0.042</td>
<td>5</td>
</tr>
<tr>
<td>ZF18K4</td>
<td>0.050</td>
<td>5</td>
</tr>
<tr>
<td>R-404A/R-507/R-134A</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF06K4E</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF08K4E</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF09K4E</td>
<td>0.042</td>
<td>70</td>
</tr>
<tr>
<td>ZF11K4E</td>
<td>0.042</td>
<td>50</td>
</tr>
<tr>
<td>ZF13K4E</td>
<td>0.042</td>
<td>40</td>
</tr>
<tr>
<td>ZF15K4E</td>
<td>0.042</td>
<td>30</td>
</tr>
<tr>
<td>ZF18K4E</td>
<td>0.042</td>
<td>20</td>
</tr>
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</table>

### Table 3 - Crankcase Heaters

<table>
<thead>
<tr>
<th>Model</th>
<th>Part Number</th>
<th>Volts</th>
<th>Watts</th>
<th>Lead Length (in)</th>
<th>Grounding Wire Length (in)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZF 06, 08, 09, 11, 13, 15, 18, 25, 28</td>
<td>018-0095-00</td>
<td>240</td>
<td>70</td>
<td>21.7</td>
<td>28.5</td>
</tr>
<tr>
<td>018-0095-01</td>
<td>480</td>
<td>70</td>
<td>21.7</td>
<td>28.5</td>
<td></td>
</tr>
<tr>
<td>018-0095-02</td>
<td>575</td>
<td>70</td>
<td>21.7</td>
<td>28.5</td>
<td></td>
</tr>
<tr>
<td>018-0095-03</td>
<td>240</td>
<td>70</td>
<td>31.5</td>
<td>28.5</td>
<td></td>
</tr>
<tr>
<td>018-0095-04</td>
<td>240</td>
<td>70</td>
<td>48.2</td>
<td>47.5</td>
<td></td>
</tr>
<tr>
<td>018-0095-05</td>
<td>480</td>
<td>70</td>
<td>48.2</td>
<td>47.5</td>
<td></td>
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<tr>
<td>018-0095-06</td>
<td>5750</td>
<td>70</td>
<td>48.2</td>
<td>47.5</td>
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<tr>
<td>018-0095-07</td>
<td>120</td>
<td>70</td>
<td>48.2</td>
<td>47.5</td>
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<tr>
<td>018-0095-08</td>
<td>400</td>
<td>70</td>
<td>48.2</td>
<td>47.5</td>
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<td>018-0095-09</td>
<td>277</td>
<td>70</td>
<td>21.7</td>
<td>28.5</td>
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### Table 4 - Conduit Ready Heater Terminal Box Kits

<table>
<thead>
<tr>
<th>Models</th>
<th>Part Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZF 06, 08, 09, 11</td>
<td>998-7026-00</td>
</tr>
<tr>
<td>ZS 15, 19, 21, 26</td>
<td></td>
</tr>
<tr>
<td>ZF 13, 15, 18, 25, 28</td>
<td>998-7024-00</td>
</tr>
<tr>
<td>ZS 30, 38, 45</td>
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</tbody>
</table>
### Table 5 - Discharge Line Thermostat Kits

<table>
<thead>
<tr>
<th>Kit Number</th>
<th>Discharge Line Diameter (in)</th>
<th>Lead Length (in)</th>
<th>Conduit Connect or</th>
<th>Alarm Contact</th>
<th>Thermostat Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>998-7022-01</td>
<td>3/8</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-07</td>
</tr>
<tr>
<td>998-7022-03</td>
<td>3/8</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-08</td>
</tr>
<tr>
<td>998-7022-02</td>
<td>1/2</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-06</td>
</tr>
<tr>
<td>998-0548-00</td>
<td>1/2</td>
<td>36</td>
<td>No</td>
<td>Yes</td>
<td>071-0634-00</td>
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<tr>
<td>998-0540-00</td>
<td>1/2</td>
<td>12</td>
<td>No</td>
<td>No</td>
<td>071-0632-00</td>
</tr>
<tr>
<td>998-0541-00</td>
<td>1/2</td>
<td>12</td>
<td>No</td>
<td>Yes</td>
<td>071-0633-00</td>
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<tr>
<td>998-0548-01</td>
<td>3/4</td>
<td>36</td>
<td>No</td>
<td>Yes</td>
<td>071-0634-01</td>
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<tr>
<td>998-7022-04</td>
<td>5/8</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-09</td>
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<tr>
<td>998-7022-07</td>
<td>3/4</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-12</td>
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<td>998-7022-05</td>
<td>7/8</td>
<td>36</td>
<td>Yes</td>
<td>No</td>
<td>085-7022-10</td>
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### Table 6 - Low and High Pressure Control Settings for ZF*K4(E) & ZS*K4(E)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Medium Temp (ZF)</td>
<td>LOW</td>
<td>17.1 PSIG Min.</td>
<td>10 PSIG Min.</td>
<td>8 PSIG Min.</td>
<td>6 PSIG Min.</td>
</tr>
<tr>
<td></td>
<td>HIGH</td>
<td>445 PSIG Max.</td>
<td>381 PSIG Max.</td>
<td>428 PSIG Max.</td>
<td>402 PSIG Max.</td>
</tr>
<tr>
<td>Medium Temp (ZS)</td>
<td>LOW</td>
<td>8 PSIG Min.</td>
<td>24 PSIG Min.</td>
<td>N/A</td>
<td>N/A</td>
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<tr>
<td></td>
<td>HIGH</td>
<td>445 PSIG Max.</td>
<td>381 PSIG Max.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Low Temp (ZF)</td>
<td>LOW</td>
<td>0 PSIG Min.</td>
<td>2 in Hg. Min.</td>
<td>4 in Hg. Min.</td>
<td>5 in Hg. Min.</td>
</tr>
<tr>
<td></td>
<td>HIGH</td>
<td>400 PSIG Max.</td>
<td>335 PSIG Max.</td>
<td>375 PSIG Max.</td>
<td>352 PSIG Max.</td>
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</table>

### Table 7 - Oil Charges

<table>
<thead>
<tr>
<th>Model Family</th>
<th>Initial</th>
<th>Recharge</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZF06K/ZS15K</td>
<td>44</td>
<td>40</td>
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<tr>
<td>ZF08K/ZS19K</td>
<td>50</td>
<td>46</td>
</tr>
<tr>
<td>ZF09K/ZS21K</td>
<td>49</td>
<td>45</td>
</tr>
<tr>
<td>ZF11K/ZS26K</td>
<td>49</td>
<td>45</td>
</tr>
<tr>
<td>ZF13K/ZS30K</td>
<td>64</td>
<td>60</td>
</tr>
<tr>
<td>ZF15K/ZS38K</td>
<td>64</td>
<td>60</td>
</tr>
<tr>
<td>ZF18K/ZS45K</td>
<td>64</td>
<td>60</td>
</tr>
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<td>ZF25K</td>
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<tr>
<td>ZF28K</td>
<td>64</td>
<td>60</td>
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Appendix A: Oil Sight Glass Design

Oil Sight Glass Design Change for 1.5 to 9 HP Copeland Scroll™ Refrigeration Compressors

In order to commonize design across platforms and improve product quality, Emerson Climate Technologies Inc. has implemented a new sightglass design on 1.5 – 9 HP Copeland Scroll refrigeration compressor. Emerson Climate Technologies has significant experience with this design, which aligns with other platform designs.

The production implementation of the new design was December 1th, 2014. All compressors with serial numbers beginning with 14L will have the new sightglass fitting.

Example: Serial Number –14L259554 => December 2014

Attached to Compressor

Sight glass ¾” - 14 NPTF

Figure 17 - Design until November 30th, 2014 (14K and earlier)
Kit includes: Threaded, PTFE coated, sightglass.

Compressor sightglass connection: conical ¾” – 14 NPTF
Recommended sightglass torque: 80 – 100 in-lbs.

Attached to Compressor

Sight glass 1¼” - 12 UNF

Figure 18 - Design as of December 1st, 2014 (14K and after)
Kit includes: Gasket / sightglass / 1 ¼ “ nut

Compressor sightglass connection: external thread 1 ¼” – 12 UNF.
Recommended sightglass torque: 300 – 360 in-lbs.

* The different designs cannot be used interchangeably.
**Available Spare Parts Kit for Sightglass Replacement**

Sight Glass Replacement Kit: P/N 998-0010-02
Note: Contains both internal and external thread design sightglasses.

New Design: Emerson Flow Controls P/N 066650 (KS30394-2)
Contains:
- 1 1/2 “Nut OMB Adapter
- Gasket
- O-ring

Compressor Sightglass connection: external thread 1 ¼” – 12 UNF
Recommended sightglass torque: 960 – 1200 in-lbs.

**OMB**

This external thread design will hold the OMB the same distance away from the compressor as the previous internal thread design, resulting in no change of the compressor’s footprint.

---

For additional information please refer to Marketing Bulletin MB2014CC-6
Appendix B: OMB Electronic Oil Level Management System Installation and Service Instructions

FEATURES

- Self contained unit with oil level sensor and integral solenoid to manage oil level supply.
- Hall-effect sensor for precise measurement of oil level.
- Alarm and status indication by LEDs
- SPDT output contact for compressor shutdown or alarming.
- Easy installation by sightglass replacement
- Adapters suitable for various types of compressors including conventional and scroll compressors
- Signal generated by gravity based float-not prone to errors from foaming like optical sensors
- Sacrificial magnet for reliable operation

SAFETY INSTRUCTIONS

WARNING: Before opening any system, make sure the pressure in the system is brought to and remains at atmospheric pressure. Failure to comply can result in failure, system damage, or personal injury.

1. Read installation instructions thoroughly. Failure to follow instructions may result in product failure, system damage, or personal injury.
2. Do not open system under pressure.
3. Ensure supply voltage is within specified OMB limits.
4. Disconnect supply voltage from system/OMB before installation/service. Comply with local electrical regulations when wiring OMB.
5. Do not exceed maximum working pressure.
7. Work should be performed by qualified service personnel or a licensed contractor.

Table A

<table>
<thead>
<tr>
<th>Mounting Adapter Kit Applications</th>
<th>Compressor Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>3/4&quot;-NPTF Adapter Kit ACA</td>
<td>Copeland Scroll 1.5 - 9 HP ZF, ZS, ZB</td>
</tr>
<tr>
<td>1 1/4&quot;-12UNF Rotalock Adapter Kit Flow controls part #: P/N 066650 (KS30394-2)</td>
<td>Compressor Type Copeland Scroll 1.5 - 9 HP ZF, ZS, ZB</td>
</tr>
</tbody>
</table>

INSTALLATION INSTRUCTIONS

1. Assure there is no pressure in the compressor crankcase and unscrew the ¼ pipe or the 1 1/4" rotalock connection thread attaching the original sight glass to the compressor. Take note of the original oil level since oil may be lost when the sight glass is removed. Tip the compressor to avoid oil loss if possible.

2. On compressors with the 3/4"-14 NPTF threaded fitting, using PTFE tape as a sealant, thread the adapter into the compressor with the three hole flange installed on the adapter to capture in the assembly. The chamfered side of the threaded bolt holes should face outward. Torque the pipe thread to 30-40 ft.-lbs. Take care not to scratch the o-ring seal surface of the adapter. On compressors using the 1 1/4" rotalock connection remove the original gasket from the compressor assembly and replace with the new seal supplied with the adapter assembly. Torque the rotalock adapter assembly to 80-100 ft.-lbs. Take care not to scratch the o-ring seal surface of the adapter.

3. Using the O-ring and bolts provided, install the control unit to the adapter flange. The top of the control unit must be perfectly horizontal with the oil inlet fitting to the left. Torque the bolts to 120 in.-lbs.

4. Connect the oil supply line to the ¼ inch male flare fitting. A clean-able strainer is incorporated into the fitting.

5. Make wiring connections. Important: The screw clamp style connector plugs used for the power supply and solenoid coil must be unplugged from the circuit board to gain access to the wire clamp screws. Use a small screwdriver to pry them outward.

6. Assure there is a proper oil level in the crankcase.
FEATURES

• Self contained unit with oil level sensor and integral solenoid to manage oil level supply
• Hall-effect sensor for precise measurement of oil level
• Alarm and status indication by LEDs
• SPDT output contact for compressor shutdown or alarming
• Easy installation by sightglass replacement
• Adapters suitable for various types of compressors including conventional and scroll compressors
• Signal generated by gravity based float – not prone to errors from foaming like optical sensors
• Sacrificial magnet for reliable operation

SAFETY INSTRUCTIONS

WARNING: Before opening any system, make sure the pressure in the system is brought to and remains at atmospheric pressure. Failure to comply can result in personal injury and/or system damage.

WARNING: The OMB/C operates by using a strong magnetic sensor. It is important to keep the control free of any steel or iron particles which could accumulate on it during installation. These may hamper or prevent the control from operating.

1. Read installation instructions thoroughly. Failure to follow instructions may result in product failure, system damage, or personal injury.
2. Do not open system under pressure.
3. Ensure supply voltage is within specified OMB/C limits.
4. Disconnect supply voltage from system/OMB/C before installation/service. Comply with local electrical regulations when wiring OMB/C.
5. Do not exceed maximum working pressure.
7. Work should be performed by qualified service personnel or a licensed contractor.

SPECIFICATIONS

<table>
<thead>
<tr>
<th></th>
<th>OMB</th>
<th>OMC</th>
<th>OMC NH₃</th>
<th>OMC CO₂</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maximum Working Pressure (MWP)</td>
<td>870 psig</td>
<td>1885 psig</td>
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</tr>
<tr>
<td>Solenoid min/max OPD</td>
<td>0/350 psig</td>
<td>0/1450 psig</td>
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<tr>
<td>Supply Voltage</td>
<td>24V</td>
<td>120V-220V, 50/60 Hz</td>
<td>24V, 120V</td>
<td>220-240V, 50/60 Hz</td>
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<tr>
<td>Solenoid Coil</td>
<td>EMF</td>
<td>0.6 Amp (24V), 0.15 Amp (120V)</td>
<td>0.07 Amp (220-240V)</td>
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<tr>
<td>Current Consumption</td>
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<td>Time Delay for Low Level Signal</td>
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<td>5 seconds</td>
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</tr>
<tr>
<td>Time Delay After Setpoint Recovery</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alarm Delay Time (Including Alarm Contact)</td>
<td>120 seconds</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alarm Switch</td>
<td>SPDT</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alarm Contact Rating</td>
<td>10A @ 120VAC 50/60 Hz, 5A @ 250VAC 50/60 Hz, 3A @ 30VDC</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Refrigerant Compatibility</td>
<td>Class A1 (incl. subcritical CO₂)</td>
<td>Ammonia</td>
<td>Transcritical CO₂</td>
<td></td>
</tr>
<tr>
<td>Refrigerant Temperature</td>
<td>-40° to 180°F Maximum</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ambient Temperature - Storage</td>
<td>-40° to 120°F Maximum</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ambient Temperature - Intermittent Duty</td>
<td>-40° to 120°F Maximum</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oil Supply Fitting</td>
<td>1/4&quot; Male SAE (Brass)</td>
<td>(Stainless Steel)</td>
<td>(Brass)</td>
<td></td>
</tr>
</tbody>
</table>

INSTALLATION INSTRUCTIONS

1. Read installation instructions thoroughly.
2. Assure that you have the appropriate mounting adapter kit for the compressor. See adapter kit instruction sheet (PA-00316) for choosing proper adapter and installation instructions.
3. O-ring replacement kit (KS30368) can be used on the OMB, OMC and W-OLC controls.
4. If replacement of OMB or OMC is required, replace like for like.

INSTRUCTIONS FOR FIELD CHANGEOUT OF OMB OR OMC OIL CONTROL

This instruction has been developed to minimize down time based upon actual field experience. Read through the entire instruction before proceeding with the change-out.

Tools Recommended: 7/16” nut driver; 7/16” open-end wrench; adjustable wrench; slotted screwdriver; wire stripper; manifold gauge set; refrigeration valve wrench (Additional items which may be required depending on application: 1’ of ¼” refrigerant grade copper tubing. 2-¼” brass flare nuts; flaring tool; 3/8” male flare by ¼” female flare adapter; 3-electrical wire nuts).

1. Disconnect all electrical power to the compressor.
2. Safely connect gauge bar hoses in the following sequence: discharge line to backseat port of an adjacent compressor service valve; common line to oil pressure port on crankcase of compressor on which control is to be changed; suction line to suction manifold on compressor rack. (Manifold valves should be closed.)
3. Close discharge, suction, and oil feed service valves on compressor.
4. Open the gauge manifold discharge hand wheel to pressurize the crankcase to discharge pressure. (Important: Do not exceed allowable pressure limits set by the compressor manufacturer for the crankcase.)
5. After pressurizing the crankcase to a safe pressure, close manifold gage discharge wheel.
6. Open the gage manifold suction wheel to allow the high pressure in the crankcase to meter the oil into the suction manifold.
7. After the oil is below the sight glass on the compressor crankcase, close the suction hand wheel and safely reclaim the remaining refrigerant pressure in the crankcase.
8. After all the pressure is depleted in the crankcase, remove the existing oil control as follows:
   A. Disconnect the electrical leads at the control and label each if wire color codes change.
   B. Remove flexible conduit (if used) at the junction box.
   C. Disconnect the oil supply line. Note: A new one may need to be fabricated, or an adapter required, if replacing an OMB with an OMC.
   D. Remove the flange mounting bolts which hold the control to the adapter and remove existing control.
9. Install supplied O-ring in the O-ring groove of the new control. Remove “knockout plugs” from the junction box or electrical enclosure of the new control.

On scroll compressors, install injection tube per diagram – note that it installs at a slight angle (Figure 2). Thread tube in handtight and tighten ½ turn with a wrench or pliers.

10. With the solenoid off, mount and level the new control to existing adapter using 1/4 - 20 UNC-2A x 3/4” long bolts:
   A. If replacing an OMB or an OMC, turn the ringed adapter flange approximately 1/4 turn counterclockwise to provide the correct three (3) hole alignment since the holes are not equidistant.
   (Important: If the current adapter has an O-ring groove, replace with the correct adapter for the application - see catalog.)
   B. If replacing an OMC CO2, all five (5) holes between the adapter and control should be aligned correctly.
   Be sure that the O-ring has not fallen out of the groove and tighten bolts evenly to 40 in.-lbs.

11. Reconnect the oil inlet line.

12. With pressure valved off, remove gauge manifold, cap ports, open service valves and check for leaks.

13. If reconnecting an OMB refer to step A, if connecting an OMC refer to step B
   A. (OMB) Reconnect electrical power following color code and install solenoid coil and power plugs. Note: Do not energize solenoid coil before replacing on enclosing tube.
   B. (OMC) Remove cover and refer to wiring schematic below to reconnect power following color codes. Replace cover and assemble screws to hand tight using #1 Phillips screwdriver. Note: Do not use electronic screwdriver.

14. Check that the green LED is on. Yellow LED should come on after about 10 seconds.

15. Check that the solenoid is energized and that the control is filling.
   (Note: If crankcase does not fill in 2 minutes, the red LED should come on.) (Solenoid remains on to continue filling.) If the alarm trips before the crankcase is filled to ½ sight glass, remove power to oil control for several seconds and reinstall to reset alarm. If OMB, disconnect power by removing power plug. If OMC, refer to wiring schematic below. Compressor should then fill to 1/2 sight glass and yellow “fill” LED should go out.

16. Restart the compressor using the reverse procedure to shutting it down.

17. Recheck for leaks and repair if necessary.

   **Important: Injection tube is not used on reciprocating compressors where the control is mounted directly to the crankcase.**

**LED Codes When Lit:**

- **Green** – Power is supplied to OMB/C.
- **Yellow** – Float sensor determined that the oil level has been below ½ sight glass for over 10 seconds. Fill solenoid has been activated.
- **Red (continuously lit)** – Oil level has remained below ½ sight glass for over two minutes after fill solenoid has been activated. Alarm has been activated and compressor is prevented from operating until oil level reaches ½ sight glass when alarm automatically resets.
- **Red (flashing)** – There have been five auto reset alarms registered within a 30 minute period. Alarm circuit is now locked on and compressor locked off. Fill solenoid is de-energized. Alarm remains locked in until power lead is manually unplugged and again plugged back into device.

Note: OMB/C units used on scroll compressors require the use of an injection tube this tube is shipped wired to the unit but not installed. It is to be screwed into the rear of the unit, and tightened hand tight plus one half turn. When properly installed, the tube will be at a slight angle relative to the OMB/C. See figure 2 below.

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Technical Support: 1 888 725 9797

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